# **Service Information – Fantastic Equity**

### • Service Name:

Fantastic Equity – By Adarsh Nimborkar

### • Objective:

Fantastic Equity is a premium, SEBI-compliant equity call service that provides positional, swing, and momentum-based trading ideas in the Indian cash equity segment. The service is ideal for traders who prefer holding positions for a few days to weeks or months based on high-conviction, research-backed ideas.

### • What's Included:

- Positional, Swing, and Momentum-Based Equity Calls
- Clearly defined Entry Price, Stop-Loss, and Target
- Handpicked stock recommendations based on technical + sectoral trends
- Weekly insights on market momentum and opportunities
- No intraday calls strictly multi-day to multi-week/month strategies

#### Who Can Subscribe:

- Retail investors and traders looking for medium-term trading opportunities
- Individuals with a demat/trading account
- Clients aged 18 years or older who understand basic market risks

**Note:** This service is not available for HUFs, NRIs, or clients based outside India as per SEBI compliance norms.

Please note: Subscription once paid is non-refundable. Ensure you understand the service scope and compliance requirements before proceeding.

### • Communication Method:

All trading calls and updates are shared individually via WhatsApp. There is no broadcast group; each client receives personal updates.

### • How the Service Starts:

- 1. **<u>Payment Completion</u>** Clients initiate the subscription through the official website.
- 2. <u>KYC Process</u> After payment, clients must complete KYC formalities.
- 3. <u>Client Agreement</u> Once KYC is verified, a formal agreement is prepared and executed between the client and the service provider.
- 4. <u>Risk Profiling After the agreement, the client's risk profile is assessed to ensure suitability of recommendations in line with SEBI compliance.</u>
- 5. <u>Service Activation –</u> Post risk profiling, personalized calls begin via direct one-to-one WhatsApp communication.

## • Call Frequency:

- Expect 3–5 high-quality calls per week, depending on market conditions
- Only active trading days (Monday to Friday, excluding holidays)

### • Subscription & Payment:

- The service follows a prepaid subscription model
- Available on monthly, quarterly, and annual plans
- All pricing and payment options are listed on the official website: adarshnimborkar.com

# • Support:

General support is provided during market hours via WhatsApp. For any technical, billing, or onboarding-related queries, response time may take up to 24 hours.

# SEBI Compliance:

SEBI Registration Number: INA000019789.

This service is offered under the scope of SEBI (Investment Advisers) Regulations, 2013. Only clients who complete the KYC and enter into an agreement will be onboarded as per compliance norms. Investment advice is provided solely on a non-discretionary and personalized basis.

# 1 Risk Disclosure Statement – Fantastic Equity

## Nature of Service:

Fantastic Equity is a non-discretionary, non-guaranteed investment advisory service offering personalized equity recommendations (positional, swing, momentum-based) in the Indian stock market. The service is provided by Adarsh Nimborkar, a SEBI-Registered Investment Advisor (Registration No. INA000019789).

## 👗 Market Risk Disclaimer:

- 1. Investment in securities is subject to market risk. Prices of stocks and market instruments may fluctuate due to various macroeconomic and company-specific factors.
- 2. Past performance is not indicative of future returns. Any reference to historical returns is only to illustrate a strategy or approach and should not be considered as a promise or guarantee.
- 3. There is no assurance or guarantee of profits through this service. Clients may incur losses, including possible loss of principal.
- 4. Recommendations are based on independent analysis and market conditions at the time of issuance. Sudden market volatility, global events, or domestic factors may impact performance beyond control.
- 5. Clients must use their own discretion while acting on advice and must assess their personal risk appetite, financial situation, and investment goals before executing trades.

# **L** Client Responsibility:

- The client is solely responsible for executing any transaction based on the advice provided.
- Clients are encouraged to consult with a certified tax advisor or chartered accountant regarding tax implications before acting on any recommendations.
- It is the client's responsibility to maintain confidentiality of the advisory content and not forward or resell it to third parties.

# **Risk Categorization**:

Before onboarding, each client is risk-profiled to assess suitability. Recommendations are provided in alignment with the client's risk tolerance and investment objective, as declared in the KYC and risk assessment form.

# Limitation of Liability:

Adarsh Nimborkar and his advisory firm shall not be liable for any direct, indirect, incidental, or consequential damages or losses arising from the use of any recommendation, analysis, or insight shared via this service.

# This statement forms an integral part of the advisory agreement and must be read and acknowledged before subscribing to the service.

# 📃 Terms & Conditions – Fantastic Equity

These Terms & Conditions apply to all clients subscribing to Fantastic Equity, a personalized equity advisory service by Adarsh Nimborkar (SEBI RIA – INA000019789). By subscribing, the client agrees to the following:

## 1. Non-Transferable Service

- The advice and communication are intended exclusively for the registered client.
- The client must not share or forward any trade call or advisory message to other individuals, groups, or forums.
- Access to this service is strictly personal and non-transferable.

## 2. No Public Circulation or Resale

- Clients must not post, publish, or broadcast any content (text, screenshots, summaries, etc.) received through this service on social media, blogs, or platforms like Telegram, WhatsApp Groups, YouTube, or other public/private channels.
- Any such act will be treated as a violation of intellectual property rights.

### 3. No Use for Commercial Purpose

- The service is for personal trading decisions only.
- Clients are prohibited from reselling, repackaging, or using the advice under any other advisory, training, or financial product.

# 4. Integrity & Compliance

- The client agrees to use the information responsibly and only for their own trading activities.
- Any suspicious behaviour, unethical use, or breach of agreement will result in immediate termination of service without refund and may lead to legal action.

# 5. Digital Monitoring

- All advice is time-stamped and client-specific.
- Any unauthorized duplication or suspicious sharing can be digitally traced back to the client.

# 6. No Refund Policy

• All subscription payments made are **non-refundable**, regardless of usage, market conditions, or perceived outcomes.

Once the service is activated and onboarding is completed, no refund requests will be entertained under any circumstances.

• Clients are advised to review all service details, risk disclosures, and eligibility criteria before subscribing.

By subscribing, you agree to abide by these Terms & Conditions and use the advisory content exclusively for your own personal use, in good faith and with full compliance.

# 🔔 Disclaimer – Fantastic Equity

The following disclaimer applies to all clients of the Fantastic Equity service provided by Adarsh Nimborkar, SEBI Registered Investment Advisor (Registration No. INA000019789).

### 1. Educational Purpose vs. Advisory

While the service may explain the rationale behind trade ideas to improve client understanding, it is strictly an investment advisory service. This service does not constitute stock market training, courses, or educational content, and is not intended to teach trading strategies.

## 2. Past Performance Note

The performance of previously recommended stocks or strategies is not indicative of future outcomes. Market conditions vary, and no assurance, warranty, or guarantee is provided regarding profitability, target achievement, or risk mitigation.

## 3. Client Decision Autonomy

All advice is provided on a non-discretionary basis. The client is solely responsible for:

- Evaluating suitability before acting on any advice
- Executing trades through their broker
- Managing their own capital, risk, and position size

The advisor bears no responsibility for actual trade outcomes or financial decisions made by the client.

# 4. SEBI Registration & Compliance

This service operates in compliance with the SEBI (Investment Advisers) Regulations, 2013. Registration No.: INA000019789

The advisor does not handle client funds, execute trades, or guarantee returns. All onboarding is done only after KYC and agreement.

# 5. No Legal or Tax Advice

The service does not offer legal, accounting, or tax advice. Clients are advised to consult with qualified professionals (e.g., CA or tax consultant) for any tax-related or legal queries arising from investment activity.